

Exhibit	Rls	Identified	Admitted	Description
Mov-DX-A	No	1/16/2019 10:53 AM	1/16/2019 10:53 AM	Order Appointing Mediation Team [Case No. 17 BK 3283, ECF No. 430]
Mov-DX-AA	No	1/16/2019 11:28 AM	1/16/2019 11:28 AM	Mutual Fund Group's and Puerto Rico Funds' Answer and Counterclaims, Official Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17- 00257, ECF No. 88
Mov-DX-B	No	1/16/2019 10:57 AM	1/16/2019 10:57 AM	Stipulation and Order Approving Procedure to Resolve Commonwealth-COFINA Dispute [Case No. 17-3283, ECF No. 996]
Mov-DX-BB	No	1/16/2019 11:29 AM	1/16/2019 11:29 AM	Answer in Intervention and Counter- and Crossclaims of the COFINA Senior Bondholders' Coalition, Official Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF No. 90
Mov-DX-C	No	1/16/2019 10:58 AM	1/16/2019 10:58 AM	Joint Informative Motion of Commonwealth Agent and COFINA Agent Disclosing Agreement in Principle, Official Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF No. 486
Mov-DX-CC	No	1/16/2019 11:29 AM	1/16/2019 11:29 AM	Intervenor-Defendant and Counterclaimant Ambac Assurance Corporation's Answer and Affirmative Defenses , Adv. Proc. No. 17-00257, ECF No. 94
Mov-DX-D	No	1/16/2019 10:59 AM	1/16/2019 10:59 AM	A and R Plan Support Agreement
Mov-DX-DD	No	1/16/2019 11:30 AM	1/16/2019 11:30 AM	Commonwealth Agent's Motion for Summary Judgment and Incorporated Memorandum of Law, Official Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF Nos. 321, 322, 323, 324
Mov-DX-E	No	1/16/2019 11:00 AM	1/16/2019 11:00 AM	Settlement Agreement, dated as of October 19, 2018, between the Financial Oversight and Management Board for Puerto Rico and Bettina M. Whyte
Mov-DX-F	No	1/16/2019 11:02 AM	1/16/2019 11:02 AM	Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation [Case No. 17 BK 3284, ECF No. 368]
Mov-DX-G	No	1/16/2019 11:03 AM	1/16/2019 11:03 AM	Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation [Case No. 17 BK 3284, ECF No. 436] (as may be modified further, the "Plan")
Mov-DX-J	No	1/16/2019 11:04 AM	1/16/2019 11:04 AM	[Case No. 17 BK 3284, ECF No. 375] (the "Disclosure Statement Order")
Mov-DX-K	No	1/16/2019 11:04 AM	1/16/2019 11:04 AM	Amended and Restated Sales Tax Revenue Bond Resolution, adopted on July 13, 2007, as amended and restated on June 10, 2009
Mov-DX-L	No	1/16/2019 11:05 AM	1/16/2019 11:05 AM	New Fiscal Plan for Puerto Rico, as certified by the Financial Oversight and Management Board for Puerto Rico, dated October 23, 2018
Mov-DX-LL	No	1/16/2019 11:30 AM	1/16/2019 11:30 AM	Hearing Transcript, April 10, 2018, Adv. Proc. No. 17-00257
Mov-DX-M	No	1/16/2019 11:06 AM	1/16/2019 11:06 AM	Complaint, Lex Claims, LLC v. Garcia-Padilla; District Court, District of Puerto Rico, July 20, 2016,
Mov-DX-MM	No	1/16/2019 11:30 AM	1/16/2019 11:30 AM	Motion and Incorporated Memorandum of Law of the COFINA Agent to Certify Questions Under PR Law to the Supreme Court of Puerto Rico, Committee of Unsecured Creditors v. Whyte, 17-AP-257 ECF No 329
Mov-DX-N	No	1/16/2019 11:06 AM	1/16/2019 11:06 AM	Second Amended Complaint, Lex Claims, LLC v. Garcia-Padilla; District Court, District of Puerto Rico, November 4, 2016, Case No. 16-2374-FAB, ECF No. 78
Mov-DX-NN	No	1/16/2019 11:32 AM	1/16/2019 11:32 AM	Statement of the COFINA Senior Bondholders' Coalition in Support of, and Joinder to, the Motion of the COFINA Agent, Adv. Proc. No. 17-00257, ECF No. 332
Mov-DX-O	No	1/16/2019	1/16/2019	Answer to Second Amended Complaint. Lex Claims. LLC v. Garcia-

		11:07 AM	11:07 AM	Padilla; District Court, District of Puerto Rico, December 16, 2016, Case No. 16-2374-FAB, ECF No. 164
Mov-DX-OO	No	1/16/2019 11:32 AM	1/16/2019 11:32 AM	Mutual Fund Group and Puerto Rico Funds' Motion to Certify Questions of Law to the Supreme Court of Puerto Rico, Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF No. 331
Mov-DX-P	No	1/16/2019 11:08 AM	1/16/2019 11:08 AM	Intervenor-Defendant Ambac Assurance Corporation's Motion to Dismiss Case No. 16-2374-FAB, ECF No. 232
Mov-DX-Q	No	1/16/2019 11:08 AM	1/16/2019 11:08 AM	Whitebox Multi-Strategy Partners, L.P., et al. v. Bank of New York Mellon Corp., 651969/2017 (Sup. Ct. N.Y. County April 12, 2017) [ECF No. 1]
Mov-DX-QQQ	No	1/16/2019 11:37 AM	1/16/2019 11:37 AM	English Version of the Puerto Rico Sales Tax Financing Corporation Act ("New Bond Legislation") Act 241-2018 [Case No. 17-BK-3283, ECF No. 4760-1]
Mov-DX-R	No	1/16/2019 11:10 AM	1/16/2019 11:10 AM	Ambac Assurance Corp. V. The Bank of New York Mellon, 652356/2017 (Sup. Ct. N.Y. May 2, 2017) [ECF No. 1]
Mov-DX-RRR	No	1/16/2019 11:37 AM	1/16/2019 11:37 AM	Order Granting Urgent Motion for Entry of Order Extending Election of Distribution Deadline in Connection with the COFINA Plan of Adjustment (17-bk-3284; ECF No. 400)
Mov-DX-S	No	1/16/2019 11:10 AM	1/16/2019 11:10 AM	Complaint, Bank of New York Mellon v. COFINA, et al. [Adv. Pro. No. 17-00133, ECF No. 1]
Mov-DX-SSS	No	1/16/2019 11:38 AM	1/16/2019 11:38 AM	COFINA Fiscal Plan (October 18, 2018)
Mov-DX-T	No	1/16/2019 11:11 AM	1/16/2019 11:11 AM	[Adv. Pro. No. 17-00133, ECF No. 110] (the "Disputed Funds Order")
Mov-DX-TT	No	1/16/2019 11:33 AM	1/16/2019 11:33 AM	Memorandum Order, Official Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17- 00257, ECF No. 483.
Mov-DX-TTT	No	1/16/2019 11:38 AM	1/16/2019 11:38 AM	Act of May 13, 2006, No. 91-2006, 2006 P.R. Laws 246 et seq. (codified as amended at P.R. Laws Ann. tit. 13, § 12) (as amended, "Act 91")
Mov-DX-U	No	1/16/2019 11:13 AM	1/16/2019 11:13 AM	Stipulation and [Proposed] Order, [Adv. Pro. No. 17- 00133, ECF No. 420]
Mov-DX-UU	No	1/16/2019 11:33 AM	1/16/2019 11:33 AM	Press Release, Oversight Board Reaches Deal with COFINA Bondholder, Financial Oversight and Management Board for Puerto Rico, dated August 8, 2018.
Mov-DX-V	No	1/16/2019 11:26 AM	1/16/2019 11:26 AM	Motion of Debtors for Order Approving Procedure to Resolve Commonwealth-COFINA Dispute [Case No. 17-3283, ECF No. 303]
Mov-DX-VV	No	1/16/2019 11:34 AM	1/16/2019 11:34 AM	Commonwealth Agent's Informative Motion With Respect to Oversight Board's Announcement, Dated August 8, 2018, Regarding Certain Terms for COFINA Plan of Adjustment, 17-AP-257, ECF No. 540
Mov-DX-W	No	1/16/2019 11:27 AM	1/16/2019 11:27 AM	Order Denying, Without Prejudice, Commonwealth- COFINA Dispute Procedures Motion [Case No. 17- 3283, ECF No. 544]
Mov-DX-WW	No	1/16/2019 11:35 AM	1/16/2019 11:35 AM	Order (I) Approving Disclosure Statement, (II) Fixing Voting Record Date, (III) Approving Confirmation Hearing Notice...[Case No. 17 BK 3284, ECF No. 375]
Mov-DX-X	No	1/16/2019 11:28 AM	1/16/2019 11:28 AM	Revised Motion of Debtors for Order Approving Stipulation Providing Procedure to Resolve Commonwealth-COFINA Dispute [Case No. 17- 3283, ECF No. 718]
Mov-DX-XX	No	1/16/2019 11:36 AM	1/16/2019 11:36 AM	Seventh Supplemental Sales Tax Revenue Bond, adopted on June 10, 2009.
Mov-DX-Y	No	1/16/2019 11:28 AM	1/16/2019 11:28 AM	Complaint, Official Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF No. 1
Mov-DX-YY	No	1/16/2019 11:37 AM	1/16/2019 11:37 AM	The Securities Terms for the COFINA Plan of Adjustment, attached to the Press Release, Oversight Board Reaches Deal with COFINA Bondholder, FOMB, dated August 8, 2018 (the "Securities Terms")
Mov-DX-ZZZ	No	1/16/2019 11:39 AM	1/16/2019 11:39 AM	Stipulation and Order [Adv. Pro. No. 17-00133, ECF No. 415]
Resp-CS-1	No	1/16/2019 11:45 AM	1/16/2019 11:45 AM	October 17, 2017 Letter to the Court from Mark Elliott (Dkt. 1559) [Case No. 17-3283, ECF No 4763, Exhibit 1]

Resp-CS-2	No	1/16/2019 11:46 AM	1/16/2019 11:46 AM	Official Statement for Sales Tax Revenue Bonds, Subordinate Series 2010C Dated June 24, 2010 [Case No. 17-3283, ECF No 4763, Exhibit 2]
Resp-CS-3	No	1/16/2019 11:47 AM	1/16/2019 11:47 AM	Elliot Asset Management homepage, https://www.elliottam.com/ [Case No. 17-3283, ECF No 4763, Exhibit 3]
Resp-CS-4	No	1/16/2019 2:51 PM	1/16/2019 2:51 PM	Email from James Sparks to Matthew Rodrigue dated May 11, 2018
Resp-GMS-1	No	1/16/2019 2:46 PM	1/16/2019 2:46 PM	Mark Elliot's Declaration [Case No. 17-3283, ECF No. 4769]
Resp-GMS-2	No	1/16/2019 2:47 PM		Article "The Bondholders who bet on the Puerto Rico Use Sales and Use Tax" (Not admitted as per stipulation)
Resp-GMS-3	No	1/16/2019 2:48 PM		Article "Billions in Muni Bonds had Ratings Slashed. Blame Puerto Rico" (Not admitted as per stipulation)
Resp-GMS-A	No	1/16/2019 2:17 PM	1/16/2019 2:17 PM	Bond Prices 5.17 to 12.18: Senior COFINA Cusip 74529jnu5 and Junior COFINA 74529jll7 (as of 12/29/2018)
Resp-GMS-A (ii)	No	1/16/2019 11:05 AM	1/16/2019 11:05 AM	Junior COFINA Rating Changes
Resp-GMS-AA	No	1/16/2019 11:25 AM	1/16/2019 11:25 AM	Authorized Statement Issued by the Governor's Representative to the FOMB Christian Sobrino-Vega, Dated 11/15/2018
Resp-GMS-Aiii	No	1/16/2019 10:30 AM	1/16/2019 10:30 AM	EMMA Report CUSIP: 74529JLH6
Resp-GMS-B	No	1/16/2019 2:17 PM	1/16/2019 2:17 PM	Documents issued by the PR government (w/English translation)
Resp-GMS-B (ii)	No	1/16/2019 1:40 PM	1/16/2019 1:40 PM	Senior and Junior COFINA Bond Price Valued Statutory Lien in 2010
Resp-GMS-BB	No	1/16/2019 11:24 AM	1/16/2019 11:24 AM	Puerto Rico gov says he didn't defy fiscal board by paying the Christmas bonus
Resp-GMS-Biii	No	1/16/2019 10:31 AM	1/16/2019 10:31 AM	EMMA Report CUSIP: 74529JLM5
Resp-GMS-C	No	1/16/2019 2:18 PM	1/16/2019 2:18 PM	Statement of Undisputed Material Facts in Further Support of the Motion for Summary Judgment by the COFINA Agent [Case No. 3:17-AP-257, ECF No. 312]
Resp-GMS-C (ii)	No	1/16/2019 11:14 AM	1/16/2019 11:14 AM	EMMA Report
Resp-GMS-CC	No	1/16/2019 11:27 AM	1/16/2019 11:27 AM	Article from U.S. Legal News, dated 12/10/2018 - "Puerto Rico governor signs bill for \$2 billion in tax relief"
Resp-GMS-D	No	1/16/2019 2:18 PM	1/16/2019 2:18 PM	Puerto Rico Official Statement Cover Sheet - General Obligation Bonds of 2014, Series A
Resp-GMS-D (ii)	No	1/16/2019 11:17 AM	1/16/2019 11:17 AM	Issuance of Puerto Rico Sales Tax Financing Corporation Sales Tax Revenue Bonds, First Subordinate Series 2010C Dated June 24, 2010
Resp-GMS-DD	No	1/16/2019 2:30 PM	1/16/2019 2:30 PM	"Doing Business 2019 - Training for Reform" - A World Bank Group Flagship Report, 16th Edition
Resp-GMS-E	No	1/16/2019 2:18 PM	1/16/2019 2:18 PM	Email from Gerardo Portela Franco dated May 7, 2018
Resp-GMS-EE	No	1/16/2019 1:56 PM	1/16/2019 1:56 PM	Congressional Record-Senate
Resp-GMS-F	No	1/16/2019 11:00 AM		News Article by Arthur Gonzalez dated 11/20/2018 (not admitted as per stipulation)
Resp-GMS-F (ii)	No	1/16/2019 10:21 PM	1/16/2019 10:21 PM	Issuance of Puerto Rico Sales Tax Financing Corporation Sales Tax Revenue Bonds, Senior Series 2011D, Dated December 1, 2011
Resp-GMS-FF	No	1/16/2019 10:37 PM	1/16/2019 10:37 PM	Senate Report No. 422, July 2, 1947: Amending the Organic Act of Puerto Rico
Resp-GMS-G	No	1/16/2019 2:19 PM	1/16/2019 2:19 PM	New Fiscal Plan for Puerto Rico - Draft as of October 21, 2018
Resp-GMS-G (ii)	No	1/16/2019 10:28 PM	1/16/2019 10:28 PM	Amended and Restated Sales Tax Revenue Bond Resolution (Adopted: 07/13/2007 Amended 06/10/2009)
Resp-GMS-H	No	1/16/2019 11:10 AM		Article by Ricardo Cortes Chico published at El Nuevo Dia on 12/06/2018. (Not admitted as per stipulation)

Resp-GMS-H (ii)	No	1/16/2019 10:29 AM	1/16/2019 10:29 AM	Credit Ratings for COFINA (Senior Lien and First Subordinate Lien) as of 07/24/2015
Resp-GMS-I	No	1/16/2019 11:11 AM		Article published at Caribbean Business on 12/05/2018 (Not admitted as per stipulation)
Resp-GMS-I (ii)	No	1/16/2019 10:31 AM	1/16/2019 10:31 AM	Credit Ratings for COFINA (Senior Lien and First Subordinate Lien) as of 01/01/2019
Resp-GMS-J	No	1/16/2019 2:19 PM	1/16/2019 2:19 PM	U.S. Government Accountability Office's Report to Congressional Committees dated May 2018 - "Factors Contributing to the Debt Crisis and Potential Federal Actions to Address Them"
Resp-GMS-J (ii)	No	1/16/2019 10:34 AM	1/16/2019 10:34 AM	Transcript re: conference call about COFINA legal opinions. Date and Time: 10/31/2013 2pm ET
Resp-GMS-K	No	1/16/2019 2:20 PM	1/16/2019 2:20 PM	Report on the Competitiveness of Puerto Rico's Economy - by the Federal Reserve Bank of NY dated June 29, 2012
Resp-GMS-K (ii)	No	1/16/2019 10:38 AM	1/16/2019 10:38 AM	Financial Oversight and Management Board for Puerto Rico's Motion to Stay the Action Pending Appeal or in the Alternative for an Extension of Time to File a Responsive Pleading (Case No. 3:16-CV-2374)
Resp-GMS-L	No	1/16/2019 2:21 PM	1/16/2019 2:21 PM	Municipal Secondary Market Disclosure Information Cover Sheet Municipal Securities Rulemaking Board (MSRB) Electronic Municipal Market Access System (EMMA) by AAFAF dated December 3, 2018
Resp-GMS-L (ii)	No	1/16/2019 11:16 AM	1/16/2019 11:16 AM	Puerto Rico Sales Tax Financing Corporation Act
Resp-GMS-M	No	1/16/2019 2:21 PM	1/16/2019 2:21 PM	Verified Statement of The Mutual Fund Group Pursuant to Federal Rule of Bankruptcy Procedure [Case No. 17-BK-3284, ECF No. 211]
Resp-GMS-M (ii)	No	1/16/2019 11:38 AM	1/16/2019 11:38 AM	Issuance of Bonds dated 06/29/2011
Resp-GMS-N	No	1/16/2019 3:58 PM		Copy of Peter Hein's Proof of Claim No. 10701 (with exhibits) **Not admitted as per stipulation. Judicial notice taken.
Resp-GMS-O	No	1/16/2019 4:00 PM	1/16/2019 4:00 PM	BNYM's Notice to Holders of PR Sales Tax Financing Corporation, Dated 12/04/2018
Resp-GMS-P	No	1/16/2019 4:03 PM	1/16/2019 4:03 PM	PRFAFAA's Summary of Bank Account Balances for the Government of Puerto Rico and its Instrumentalities - Information as of October 31, 2018
Resp-GMS-Q	No	1/16/2019 4:07 PM	1/16/2019 4:07 PM	PR Department of Treasury's Treasury Single Account ("TSA") FY 2019 Cash Flow as of December 7, 2018
Resp-GMS-R	No	1/16/2019 4:07 PM	1/16/2019 4:07 PM	PR Department of Treasury's Treasury Single Account ("TSA") FY 2019 Cash Flow as of June 29, 2018
Resp-GMS-S	No	1/16/2019 4:23 PM	1/16/2019 4:23 PM	The Commonwealth of Puerto Rico - Update on Fiscal and Economic Progress FY 2014 Q1 Investor Webcast - October 15, 2013
Resp-GMS-T	No	1/16/2019 4:27 PM	1/16/2019 4:27 PM	"Puerto Rico / Individual - Taxes on personal income" from www.pwc.com
Resp-GMS-U	No	1/16/2019 4:29 PM	1/16/2019 4:29 PM	Unified Tax Code of Puerto Rico: Tax Policy Implementation Options Executive Summary, October 31, 2014
Resp-GMS-V	No	1/16/2019 4:31 PM	1/16/2019 4:31 PM	Office of the Administration and Transformation of Human Resources Attendance Report as of June 30, 2018
Resp-GMS-W	No	1/16/2019 4:35 PM	1/16/2019 4:35 PM	Labor Force Statistics from the Current Population Survey
Resp-GMS-X	No	1/16/2019 4:37 PM	1/16/2019 4:37 PM	Puerto Rico CFO to review contract salaries, focus on local resources
Resp-GMS-Y	No	1/16/2019 4:45 PM	1/16/2019 4:45 PM	Office of the Comptroller of Puerto Rico / Consultation of the Registry of Contracts (SPANISH)
Resp-GMS-Z	No	1/16/2019 5:07 PM	1/16/2019 5:07 PM	Office of the Comptroller of Puerto Rico / Consultation of the Registry of Contracts (SPANISH)

EXHIBIT DESCRIPTION		RLS	IDENTIFIED	ADMITTED
Mov-BNYM-02	Amended and Restated Sales Tax Revenue Bond Resolution	No 1/17/2019 3:15 PM		1/17/2019 3:15 PM
Mov-BNYM-03	Complaint NY Supreme Court Whitebox v. BNYM	No 1/17/2019 3:17 PM		1/17/2019 3:17 PM
Mov-BNYM-04	Order Granting Interpleader [ECF No. 110 in 17-0133]	No 1/17/2019 3:20 PM		1/17/2019 3:20 PM
Mov-BNYM-05	Order Granting Interpleader [ECF No. 110 in 17-0133]	No 1/17/2019 3:20 PM		1/17/2019 3:20 PM
Mov-BNYM-06	Scheduling Order [ECF No. 154 in 17-0133]	No 1/17/2019 3:21 PM		1/17/2019 3:21 PM
Mov-BNYM-07	Proof of Claim Senior Bonds	No 1/17/2019 3:22 PM		1/17/2019 3:22 PM
Mov-BNYM-08	Proof of Claim Subordinate Bonds	No 1/17/2019 3:24 PM		1/17/2019 3:24 PM
Mov-BNYM-09	Email from BNYM's Counsel to Ambac	No 1/17/2019 3:24 PM		1/17/2019 3:24 PM
Mov-BNYM-10	Declaration of Daniel P. Goldberg	No 1/17/2019 3:28 PM		1/17/2019 3:28 PM
Mov-BNYM-11	Goldberg Declaration Exhibit A	No 1/17/2019 3:28 PM		1/17/2019 3:28 PM
Mov-BNYM-12	Goldberg Declaration Exhibit B	No 1/17/2019 3:29 PM		1/17/2019 3:29 PM
Mov-BNYM-13	Goldberg Declaration Exhibit C	No 1/17/2019 3:30 PM		1/17/2019 3:33 PM
Mov-BNYM-14	Goldberg Declaration Exhibit D	No 1/17/2019 3:30 PM		1/17/2019 3:30 PM
Mov-BNYM-15	Robert M. Fishman Declaration	No 1/17/2019 3:31 PM		1/17/2019 3:31 PM